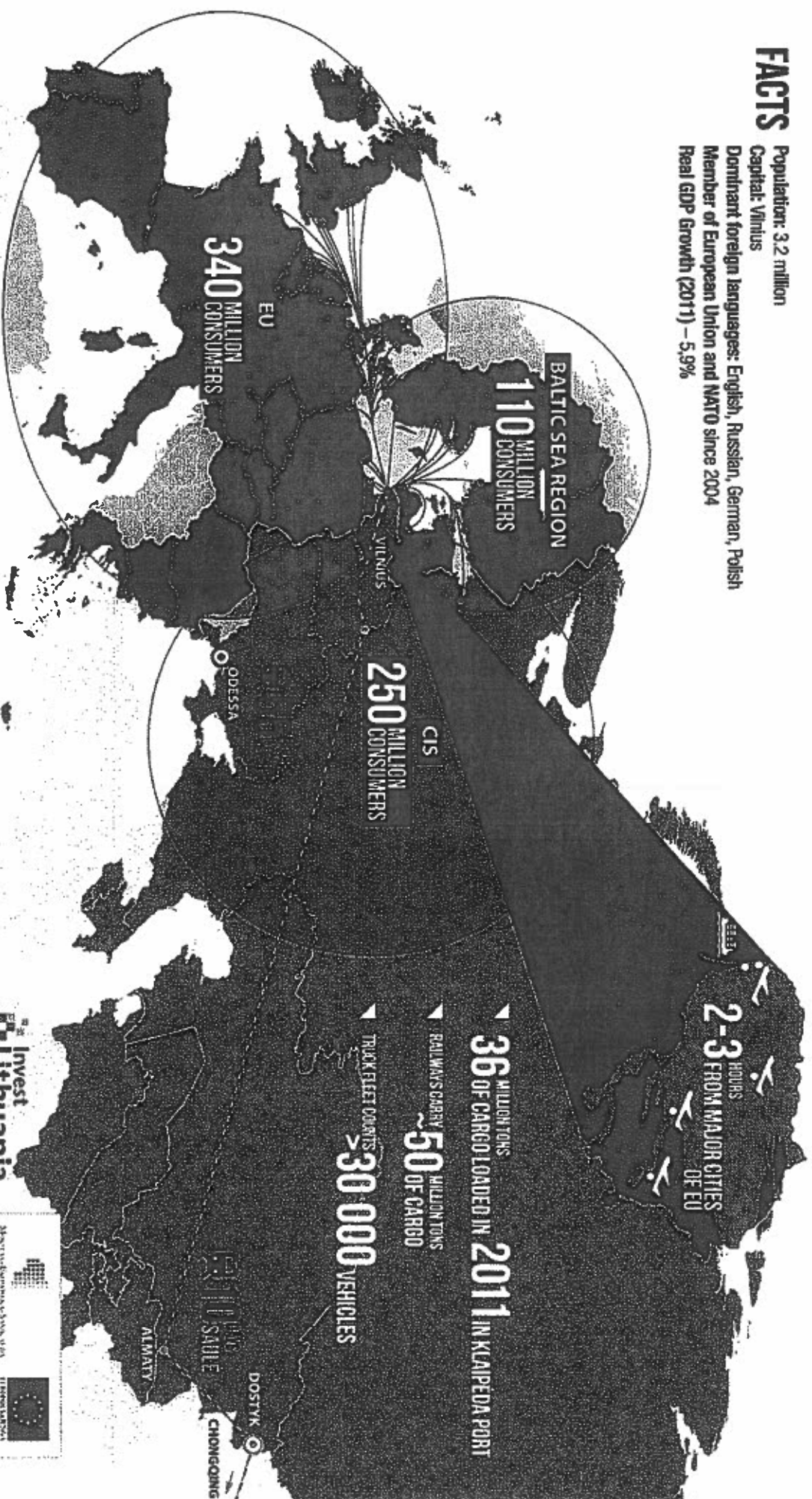


ADVANTAGE LITHUANIA

STRATEGIC LOCATION

FACTS

Population: 3.2 million
 Capital: Vilnius
 Dominant foreign languages: English, Russian, German, Polish
 Member of European Union and NATO since 2004
 Real GDP Growth (2011) – 5.9%



Two international Trans-European transport corridors cross the territory of Lithuania:

- I North-South direction corridor (Highway „Via Baltica“) connects Finland, Estonia, Latvia, Lithuania, and Poland
- IX East-West direction corridor – Branch IX B connects Ukraine, Belarus, Lithuania, Russia

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THE GOVERNMENT OF THE REPUBLIC OF LITHUANIA ANNOUNCES FIVE INTERNATIONAL TENDERS FOR MANAGEMENT OF THE NEW SPECIAL ECONOMIC ZONES (SEZ) IN LITHUANIA:

AKMENĖ 99 HA **KĖDAINIAI** 131 HA **MARIJAMPOLĖ** 78 HA **PANEVĖŽYS** 47 HA **ŠIAULIAI** 218 HA

BENEFITS FOR THE MANAGING COMPANY

- 50 % lower state land lease fee
- Full right to sublease the land at market prices to SEZ investors
- Full right to operate the SEZ for 49 years

BENEFITS FOR THE SEZ INVESTORS

- No corporate tax for 6 years (regular corporate tax in Lithuania is 15 %)
- 50 % discount on corporate tax for the 10 following years
- No real estate tax
- No land tax
- No tax on dividends
- EU financial incentives available

REQUIREMENTS AND APPLICATION PROCEDURE

MAIN RESPONSIBILITIES OF A SEZ MANAGER

- Creating a strategy for SEZ development
- Implementing a sound business plan
- Attracting investors
- Marketing the SEZ
- Subleasing land to companies

ELIGIBLE CANDIDATES' PROFILE

- Individuals
- Companies
- Subsidiaries / divisions

SELECTION CRITERIA

- Initial financial contribution no less than EUR 116,000
- Experience in investment promotion & consulting
- Quality of a business plan for SEZ management

SUBMIT YOUR ENTRY PROPOSAL BEFORE THE

DEADLINE OF 4TH OCTOBER/2012

THE SUCCESSFUL BIDDER WILL HAVE TO

- Establish a Special Purpose Company (SPC) for management of a SEZ in Lithuania
- Sign an Operational Agreement with the Ministry of Economy



POINT OF CONTACT

Domas Girtavicius

Investment Promotion Department
Invest Lithuania

E-mail: domas.girtavicius@investlithuania.com
Phone: 00 370 5 264 9068

More information at: www.ukmin.lt/sezkonkursai

PROFILE

ŠIAULIAI AREA

Total population

322.3 K

IN ŠIAULIAI AREA

119 K

IN ŠIAULIAI CITY

Unemployment rate

8.3 % /2012

IN ŠIAULIAI AREA

Labour force

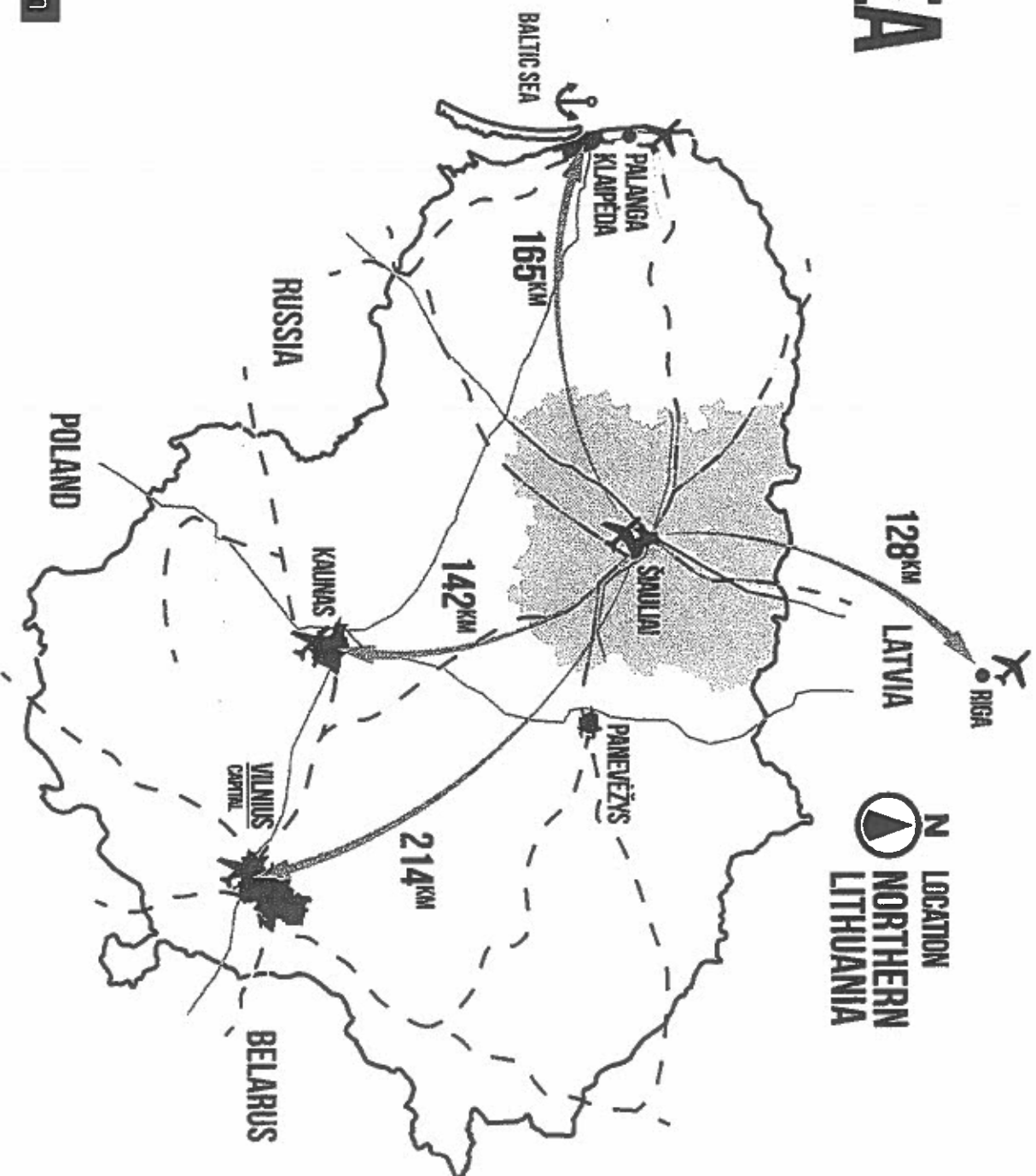
156.2 K /2011

IN ŠIAULIAI AREA

Number of economic entities in operation

3,710 /2012

IN ŠIAULIAI AREA



SUCCESS STORIES: EXISTING SEZs IN LITHUANIA

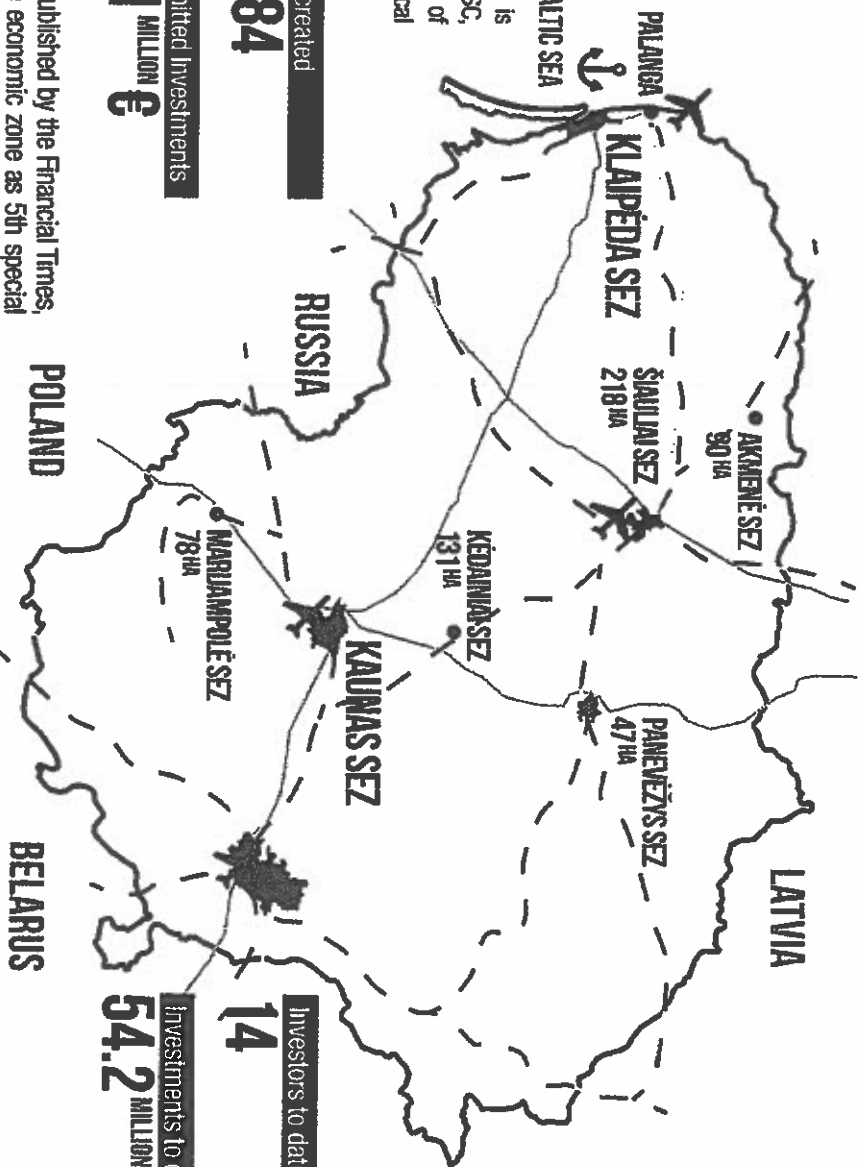
KLAIPEDA SEZ

In operation **2002** Total area **412 HA**

SEZ MANAGEMENT

The zone's management company is controlled by Baltic Fund Investments, JSC, Dr. P. L. Everaert (Senior Board Advisor of Clearwater Capital Partners), and the local bank with EBRD.

BALTIC SEA



KAUNAS SEZ

In operation **2003** Total Area **534 HA**

SEZ MANAGEMENT

The zone's management company is controlled by Belgian Consortium AOH NV, that is one of the biggest logistics companies in the Benelux region.

Investors to date

21

Jobs created

1,284

Investments to date

460 MILLION €

Committed Investments

111 MILLION €

Investors to date

14

Jobs created

487

Investments to date

54.2 MILLION €

Committed Investments

295.9 MILLION €



In 2010, FDI Magazine, published by the Financial Times, ranked the Klaipėda free economic zone as 5th special economic zone in the category of Best Facilities.

NOTABLE INVESTORS

- | | | | |
|--|------------------|--|--------------------|
| | Espersten | | food |
| | Orion Global PET | | plastics |
| | Neo Group | | plastics |
| | Mestilla | | fuel |
| | Albright | | industry equipment |
| | Fortum | | energy |
| | Glassbel | | glass |
| | Yazaki | | automotive |

NOTABLE INVESTORS

- | | | | |
|--|------------------|--|------------------------|
| | Finnfoam | | construction materials |
| | Gemesta | | logistics |
| | Fortum | | energy |
| | Itella Logistics | | logistics |